

“CHIMIMPORT” AD SOFIA

**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
December 22, 2025
CHIM22122025EGM**

MATERIALS

AGENDA:

Item one and only: Authorization of the Management Board of the Company to conclude a transaction within the scope of Art. 114, para. 1, item 3, proposal two of the POSA with the following parameters:

- Type of contract: Bank loan agreement
- Parties to the contract: UniCredit Bulbank AD with UIC 831919536 - Secured Party, Fraport Twin Star Airport Management AD with UIC 148045472- Beneficiary and Chimimport AD with UIC 000627519- Surety
- amount of the loan - 19,667,000.00 euros. /Nineteen million six hundred sixty-seven thousand euros/
- purpose of the loan - Reconstruction of an operating runway and apron at Burgas Airport.
- loan term – seventy-two months
- grace period and drawdown – twelve months
- interest rate – 3M EURIBOR + 1.45%
- drawdown period – up to 3 months from the date of the loan agreement, but no later than 31.12.2025
- repayment method – Equal quarterly installments after the grace period
- Loan approval fee -0.30%.
- Commitment fee – 0.30%
- Additional sales - Not less than 25% of the company's transactional business
- Loan collateral - Guarantee from Chimiport AD

**TO
GENERAL MEETING OF SHAREHOLDERS
OF CHIMIMPORT AD,
SOFIA CITY**

**PROPOSALS
OF THE MANAGEMENT BOARD
OF CHIMIMPORT AD**

**FOR DISCUSSION AND ADOPTION OF DECISIONS ON THE POINTS OF
THE AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF
SHAREHOLDERS CONVENED FOR 22nd OF DECEMBER 2025**

On the item one and only of the agenda of the General Meeting:

Authorization of the Management Board of the Company to conclude a transaction within the scope of Art. 114, para. 1, item 3, proposal two of the POSA with the following parameters

Proposal for resolution: The General Meeting of Shareholders authorizes the Management Board of Chimimport AD to conclude a transaction within the scope of Art. 114, para. 1, item 3, proposal two of the Public Offering of Securities Act with the following parameters

- Type of contract: Bank loan agreement
- Parties to the contract: UniCredit Bulbank AD with UIC 831919536 - Secured Party, Fraport Twin Star Airport Management AD with UIC 148045472- Beneficiary and Chimimport AD with UIC 000627519- Surety
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