

CHIMIMPORT AD - Sofia

Notification

Distribution of the guaranteed dividend issued in 2009 on preferred shares of "Chimimport" AD and the dividend to shareholders of the issued ordinary shares of the Company, including received by purchasers as a result of the conversion of owned preference shares into ordinary shares

1. The General Meeting adopted and decided to pay a guaranteed dividend on preference shares issued in 2009 with 9% guaranteed dividend and guaranteed liquidation share and no voting right, mandatory convertible into ordinary shares ("Preference shares") payable under the terms of Preference shares contained in the prospectus for public offering and admission to trading of Preference shares, approved by decision № 374-E of 22 April 2009 of Financial Supervision Commission as follows:

The Company shall pay a guaranteed dividend to the holders of preferred shares as of the date of mandatory conversion in compliance with the prospectus of the issue in 2009 or to the acquirers of preferred shares as of 15.06.2016 (the last date for settlement of the preferred shares);

The guaranteed dividend, accruing to a Preference share for 2015 amounts to 0.0921 lev (zero point zero nine two one), the total amount of guaranteed dividend for 2016 on Preference shares under " a " above amounts to 8 175 778.80 lev (eight million one hundred and seventy-six thousand seventy hundred seventy-eight lev and eighty cents);

The guaranteed dividend is payable within 3 months from the date of this General Meeting, as required by the regulations and rules of the Central Depository. Shareholders having client accounts at investment intermediaries will receive a guaranteed dividend by the relevant investment intermediary, and for shareholders without accounts at investment intermediaries - by the "Central Cooperative Bank" AD branches around the country.

2. General Shareholders Meeting adopted and decided a resolution to pay a dividend to shareholders on the issued ordinary shares of the Company, including received by acquirers as a result of the conversion of owned preference shares into ordinary shares, distributed as part of the profit for 2016 of gross dividend of 0.054 lev (five and a quarter cents) for one ordinary share, the total amount of the dividend for 2016 amounts to 12 940 898 lev (twelve million ninety hundred and forty thousand and eight hundred ninety eight lev). Right to dividend are holders of ordinary of shares as at 14th day after the date of the general meeting.

The guaranteed dividend is payable within 3 months from the date of this General Meeting, as required by the regulations and rules of the Central Depository. Shareholders having client accounts at investment intermediaries will receive a guaranteed dividend by the relevant investment intermediary, and for shareholders without accounts at investment intermediaries - by the "Central Cooperative Bank" AD branches around the country.

The remaining balance of the net profit of the Company for 2016, amounting to 33 747 554.87 lev (thirty tree million seventy hundred and forty-seven thousand five hundred fifty-four lev and eighty-seven cents), according to the Annual Financial Statements of the Company for 2016 after deduction of the amount due for payment of the guaranteed dividend for 01.01.2016 to 15.06.2016 on Preference shares of the Company, as decided by the the General Meeting in item eighth of the agenda, and after deduction of the amount due for payment of the dividend on ordinary shares of the Company as decided by the the General Meeting in item nine of the agenda to be referred as undistributed positive financial result (profit).

Management board of Chimimport AD